PRESS RELEASE: FOR IMMEDIATE RELEASE

Cartwright appoints Adam Saron as first Chief Executive Officer

UK – [19 November 2026] – Cartwright Pension Trusts, the pension specialist for defined benefit and hybrid schemes, today announced the appointment of Adam Saron as the firm's first Chief Executive Officer.

Adam will join the existing leadership team and lead a review of the firm's strategy and long-term direction across all business lines including; Pension Trusts, Charitable Trusts, Employee Rewards and Corporate Treasury, building on Cartwright's established reputation and breadth of specialist expertise to ensure it continues to deliver for clients and is well placed to respond to their evolving needs.

Ian Cartwright, Founder and Chairman, said: "Appointing our first Chief Executive is a proud moment for Cartwright. It recognises how far the firm has come and how much opportunity lies ahead. As we celebrate our 40th year, we have a strong foundation to build on, with expertise spanning a range of specialist markets.

"Looking ahead, trustees and employers are under growing pressure to meet regulatory and governance requirements while finding the right solutions for their schemes and businesses. This creates opportunities for firms like ours, with the specialist knowledge and experience to provide practical support across a range of needs. We have exciting ambitions for the future, and Adam brings a reputation for innovation and the experience to help us realise them. I'm confident he is the right person to lead the next chapter."

Adam Saron, Chief Executive Officer, said: "Cartwright has an excellent reputation built on deep expertise and strong client relationships. It has a strong track record, an ambitious outlook and a distinctive range of specialist businesses, offering significant scope to expand its reach even further and develop new opportunities for growth. I'm looking forward to working with the team, learning more about the expertise across the business and building on the work already being done. I'm delighted to be joining Cartwright and look forward to getting started."

Adam brings more than 20 years' experience in financial services, spanning investment management, pensions and business leadership. He was Founder and CEO of Clara-Pensions, where he led the development of its pension superfund model, taking the business from concept through to regulatory assessment and playing a key role in establishing the superfund market in the UK.

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Investment Services are provided by Cartwright Financial Solutions Limited and is authorised and regulated by the Financial Conduct Authority: Registration No. 607200

Note to Editors:

Experience, people and a pioneering spirit is what sets them apart.

This year marks Cartwright's 40th anniversary in business. And with it, a celebration of the four decades they've spent honing their unique skillset to become the trusted constant for trustees and sponsors of small to medium defined benefit and hybrid pension trusts - an often badly-catered-for market.

They are proud to offer the level of service usually reserved for the big players; innovative, professional and totally bespoke. And, with direct access to a real person, an expert in their field.

Today, Cartwright has over 150 clients nationwide who rely on their actuarial, administration, investment, secretarial and governance services to keep them ahead of the curve.

And, that same pioneering spirit remains as they branch into new markets; applying their unique know-how to sectors of a similar nature and with similar problems; Charitable Trusts, Corporate Treasury, and Funeral Trusts.

Find out more at:

Cartwright Pension Trusts | The Pension Specialists for DB and Hybrid Schemes

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